

Exhibit 2

Subject Licenses and Authorizations

EXHIBIT 2:**SUBJECT LICENSES AND AUTHORIZATIONS**

Licensee	FRN	Authority Granted / Service	File Number / Call Sign	Market
Innovative Business Systems division of Innovative Communication Corporation, Stan Springel, Chapter 11 Trustee	0010547016	Blanket Wireline Authority pursuant to 47 C.F.R. § 63.01	N/A	N/A
Innovative Long Distance, Inc.	0007452154	Blanket Wireline Authority pursuant to 47 C.F.R. § 63.01	N/A	N/A
Virgin Islands Telephone Corporation	0004555595	Blanket Wireline Authority pursuant to 47 C.F.R. § 63.01	N/A	N/A
Innovative Communication Corporation	0015027600	International Section 214 Facilities-based and Resale Authority	ITC-214-19990330-00206	N/A
Vitelcom Cellular, Inc.	0005087002	International Section 214 Facilities-based and Resale Authority	ITC-214-19990330-00207	N/A
Vitelcom Cellular, Inc.	0005087002	International Section 214 Resale Authority	ITC-214-19930312-00048	N/A
St. Croix Cable TV, Inc.	0007782808	IG -Industrial/Business Pool, Conventional	WPAP546	N/A
Virgin Islands Telephone Corporation	0004555595	IG-industrial/business pool, conventional	WXN512	N/A
Virgin Islands Telephone Corporation	0004555595	CD-paging and radiotelephone	KNKI943	N/A
Vitelcom Cellular, Inc.	0005087002	CL-cellular	KNKN845	CMA730 - Virgin Islands 1 - St. Thomas
Vitelcom Cellular, Inc.	0005087002	CL-cellular	KNKN846	CMA731 - Virgin Islands 2 - St. Croix I
Innovative Communication Corporation, Stan Springel, Chapter 11 Trustee	0017097965	CW-PCS broadband	KNLG242	BTA491 - US Virgin Islands

Licensee	FRN	Authority Granted / Service	File Number / Call Sign	Market
Virgin Islands Telephone Corporation	0004555595	CF-common carrier fixed point-to-point microwave	WHE585	N/A
Innovative Communication Corporation, Stan Springel, Chapter 11 Trustee	0017097965	CF-common carrier fixed point-to-point microwave	WLS588	N/A
Innovative Communication Corporation, Stan Springel, Chapter 11 Trustee	0017097965	CF-common carrier fixed point-to-point microwave	WLS592	N/A
Innovative Communication Corporation, Stan Springel, Chapter 11 Trustee	0017097965	CF-common carrier fixed point-to-point microwave	WLS596	N/A
Innovative Communication Corporation, Stan Springel, Chapter 11 Trustee	0017097965	CF-common carrier fixed point-to-point microwave	WLV592	N/A
Innovative Communication Corporation, Stan Springel, Chapter 11 Trustee	0017097965	CF-common carrier fixed point-to-point microwave	WMJ245	N/A
Innovative Communication Corporation, Stan Springel, Chapter 11 Trustee	0017097965	CF-common carrier fixed point-to-point microwave	WMJ246	N/A
Innovative Communication Corporation, Stan Springel, Chapter 11 Trustee	0017097965	AW-advanced wireless services	WQGT832	CMA730 - Virgin Islands 1 - St. Thomas
Innovative Communication Corporation, Stan Springel, Chapter 11 Trustee	0017097965	AW-advanced wireless services	WQGT833	CMA731 - Virgin Islands 2 - St. Croix I

Licensee	FRN	Authority Granted / Service	File Number / Call Sign	Market
Virgin Islands Telephone Corp.	0004555595	CF-common carrier fixed point-to-point microwave	WWT60	N/A
Virgin Islands Telephone Corporation	0004555595	CF-common carrier fixed point-to-point microwave	WWY43	N/A
Caribbean Communications Corporation	0004998159	Cable Television Relay Service	WHZ-442	N/A
Caribbean Communications Corporation	0004998159	Cable Television Relay Service	WLY-863	N/A
Caribbean Communications Corporation	0004998159	Cable Television Relay Service	WLY-864	N/A
Caribbean Communications Corporation	0004998159	Cable Television Relay Service	WLY-865	N/A
Caribbean Communications Corporation	0004998159	Cable Television Relay Service	WLY-866	N/A
ICC TV, Inc.	0006673081	Cable Television Relay Service	WLY-875	N/A
ICC TV, Inc.	0006673081	Cable Television Relay Service	WLY-876	N/A
Atlantic Aircraft, Inc.	0007485691	Aeronautical and Fixed License	WMU3	N/A

Exhibit 3

FCC Registration Numbers

EXHIBIT 3:

FCC REGISTRATION NUMBERS

1. Transferor/Assignor Entities

- Stanford Springel as Chapter 11 Trustee for the Estate of Innovative Communication Corporation (“Mr. Springel” or “Chapter 11 Trustee”), FRN 0017097965
- Innovative Communication Corporation, Chapter 11 Trustee in Possession (“New ICC”), FRN 0015027600 (also an operating company entity listed in part 3 below)

2. Transferee/Assignee Entities

- National Rural Utilities Cooperative Finance Corporation (“CFC”), FRN 0018745141
- Caribbean Asset Holdings, LLC (“CFC Holdco”), FRN 0018740407
- DTR Holdings, LLC (“CFC USVI Holdco”), FRN 0018762856
- VI PowerNet, Inc. (“VIPN”), FRN 0018762906

3. Operating Company Entities

- Atlantic Aircraft, Inc., FRN 0007485691
- Caribbean Communications Corp., d/b/a Innovative Cable TV - St. Thomas - St. John (“Innovative Cable STT-STJ”), FRN 0004998159
- Group B-200, Inc., FRN 0007485691
- ICC TV, Inc. d/b/a ICC TV2 (“TV2”), FRN 0006673081
- Innovative Business Systems Division of New ICC (“IBS”), FRN 0010547016
- Innovative Communication Corporation, Chapter 11 Trustee in Possession (“New ICC”), FRN 0015027600 (also an assignor entity listed in part 1 above)
- Innovative Long Distance, Inc. (“ILD”), FRN 0007452154
- St. Croix TV, Inc., d/b/a Innovative Cable TV St. Croix (“Innovative Cable STX”), FRN 0007782808
- Vitelcom Cellular, Inc., d/b/a/ Innovative Wireless (“Innovative Wireless”), FRN 0005087002
- Virgin Islands Telephone Corporation d/b/a Innovative Telephone (“Vitelco”), FRN 0004555595

Exhibit 4

List of Related Applications

EXHIBIT 4:**SUMMARY OF APPLICATIONS FILED WITH FCC
IN CONNECTION WITH THE PROPOSED TRANSACTION**

Description	Transferor/ Assignor	Transferee/Assignee	File Number	Call Sign
Transfer of Control of Aeronautical and Fixed Wireless License of Atlantic Aircraft, Inc.	Innovative Communication Corporation, Stan Springel Chapter 11 Trustee	National Rural Utilities Cooperative Finance Corporation	0003825339	WMU3
Assignment of PCS Broadband, Common Carrier Fixed Point-to-Point Microwave, and AWS 1710-1755/2110-2155 MHz bands Authorizations	Innovative Communication Corporation, Stan Springel Chapter 11 Trustee	DTR Holdings, LLC	0003825113	KNLG242 WLS588 WLS592 WLS596 WLV592 WMJ245 WMJ246 WQGT832 WQGT833
Transfer of Control of Common-Carrier Wireless Licenses of Vitelcom Cellular, Inc.	Innovative Communication Corporation, Stan Springel Chapter 11 Trustee	National Rural Utilities Cooperative Finance Corporation	0003824713	KNKN845 KNKN846
Transfer of Control of Paging and Radiotelegraph, Common Carrier Fixed Point to Point Microwave, and Industrial/Business Pool, Conventional Wireless Licenses of Virgin Islands Telephone Corporation	Innovative Communication Corporation, Stan Springel Chapter 11 Trustee	National Rural Utilities Cooperative Finance Corporation	0003824912	KNKI943 WHE585 WWT60 WWY43 WXN512

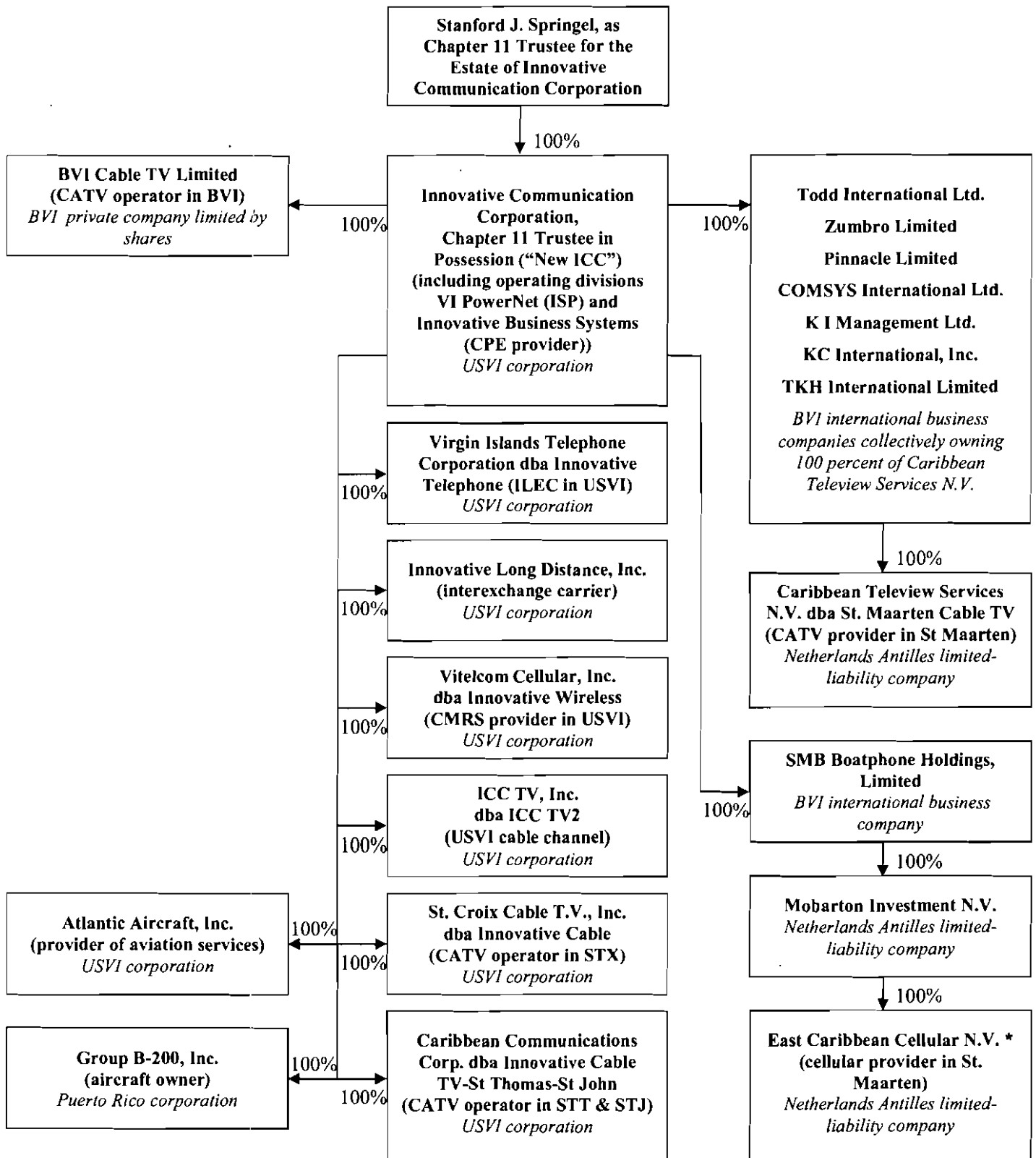
Description	Transferor/ Assignor	Transferee/Assignee	File Number	Call Sign
Transfer of Control of Industrial / Business Pool, Conventional License of St. Croix Cable TV, Inc.	Innovative Communication Corporation, Stan Springel Chapter 11 Trustee	National Rural Utilities Cooperative Finance Corporation	0003824877	WPAP546
Transfer of Control of Cable Television Relay Service Wireless License of Caribbean Communication Corp.	Innovative Communication Corporation, Stan Springel Chapter 11 Trustee	National Rural Utilities Cooperative Finance Corporation		WLY-866
Transfer of Control of Cable Television Relay Service Wireless License of Caribbean Communication Corp.	Innovative Communication Corporation, Stan Springel Chapter 11 Trustee	National Rural Utilities Cooperative Finance Corporation		WHZ-442
Transfer of Control of Cable Television Relay Service Wireless License of Caribbean Communication Corp.	Innovative Communication Corporation, Stan Springel Chapter 11 Trustee	National Rural Utilities Cooperative Finance Corporation		WLY-863
Transfer of Control of Cable Television Relay Service Wireless License of Caribbean Communication Corp.	Innovative Communication Corporation, Stan Springel Chapter 11 Trustee	National Rural Utilities Cooperative Finance Corporation		WLY-864
Transfer of Control of Cable Television Relay Service Wireless License of Caribbean Communication Corp.	Innovative Communication Corporation, Stan Springel Chapter 11 Trustee	National Rural Utilities Cooperative Finance Corporation		WLY-865
Transfer of Control of Cable Television Relay Service Wireless License of ICC TV, Inc.	Innovative Communication Corporation, Stan Springel Chapter 11 Trustee	National Rural Utilities Cooperative Finance Corporation		WLY-875

Description	Transferor/ Assignor	Transferee/Assignee	File Number	Call Sign
Transfer of Control of Cable Television Relay Service Wireless License of ICC TV, Inc.	Innovative Communication Corporation, Stan Springel Chapter 11 Trustee	National Rural Utilities Cooperative Finance Corporation		WLY-876
Assignment of International Section 214 Authority of Innovative Communication Corporation	Innovative Communication Corporation, Stan Springel Chapter 11 Trustee	DTR Holdings, LLC		N/A
Transfer of Control of International Section 214 Authorization For Facilities-Based and Resale Services of Innovative Communication Corporation	Innovative Communication Corporation, Stan Springel Chapter 11 Trustee	National Rural Utilities Cooperative Finance Corporation		N/A
Transfer of Control of International Section 214 Authorization for Resale Services of Innovative Wireless	Innovative Communication Corporation, Stan Springel Chapter 11 Trustee	National Rural Utilities Cooperative Finance Corporation		N/A
Assignment of Domestic Common-Carrier Transmission Lines of IBS	Innovative Communication Corporation	VI PowerNet, Inc.		N/A
Transfer of Control of Domestic Common-Carrier Transmission Lines of Innovative Long Distance, Inc.	Innovative Communication Corporation, Stan Springel Chapter 11 Trustee	National Rural Utilities Cooperative Finance Corporation		N/A
Transfer of Control of Domestic Common-Carrier Transmission Lines of Virgin Islands Telephone Corporation	Innovative Communication Corporation, Stan Springel Chapter 11 Trustee	National Rural Utilities Cooperative Finance Corporation		N/A

Exhibit 5

Existing Organizational Structure

EXHIBIT 5:
PRE-CONSUMMATION ORGANIZATIONAL STRUCTURE



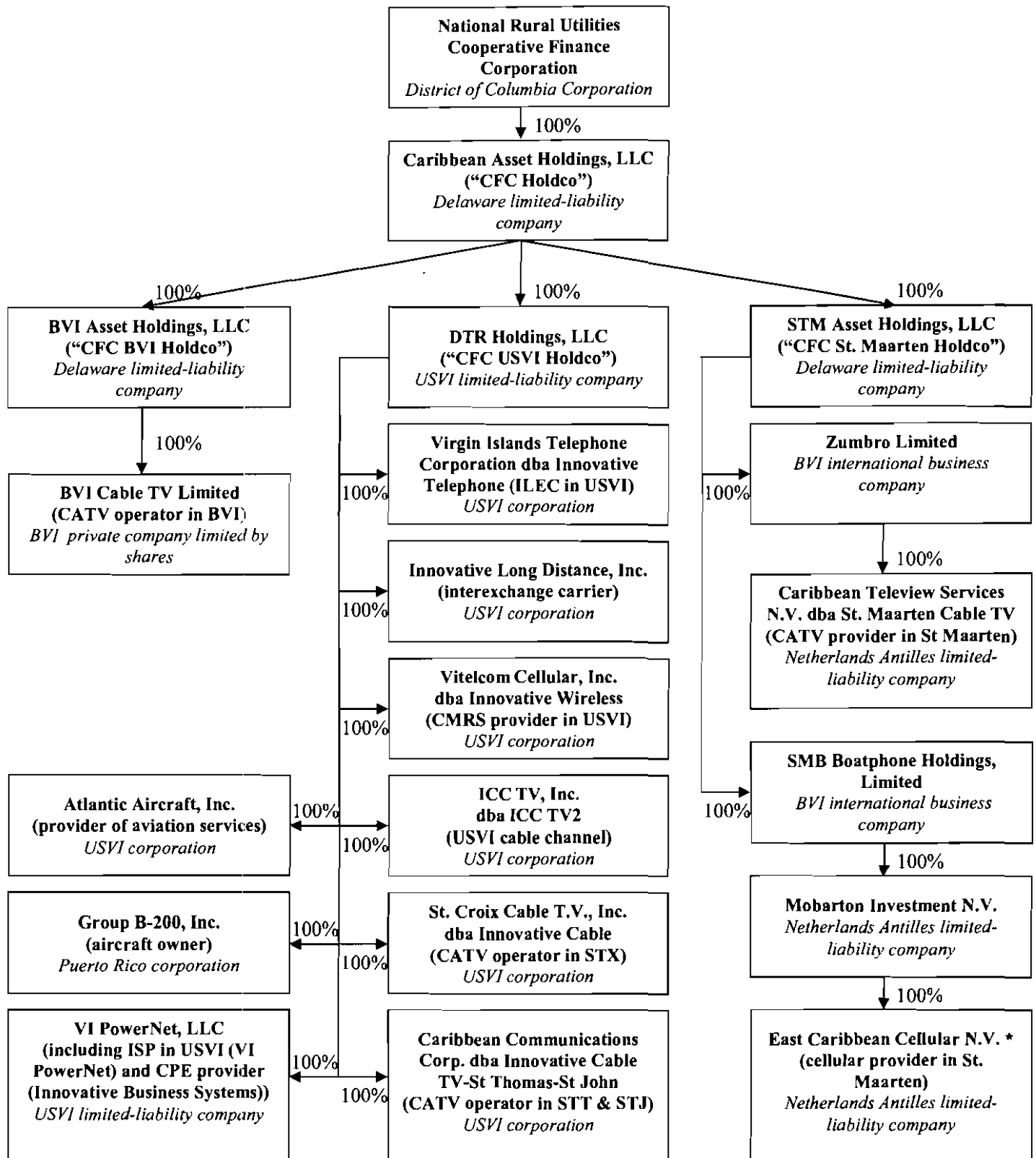
* Does not show dormant subsidiaries of East Caribbean Cellular N.V.

Exhibit 6

Post-Consummation Organizational Structure

EXHIBIT 6:

POST-CONSUMMATION ORGANIZATIONAL STRUCTURE



* Does not show dormant subsidiaries of East Caribbean Cellular N.V.

Exhibit 7

Interim Sale Order

**IN THE DISTRICT COURT OF THE VIRGIN ISLANDS
DIVISION OF ST. THOMAS AND ST. JOHN, BANKRUPTCY DIVISION**

In re:)	
)	
INNOVATIVE COMMUNICATION)	
CORPORATION,)	Bankruptcy No. 07-30012JKF
)	
Debtor)	
)	
Stan Springel, Chapter 11 Trustee)	Chapter 11
of the Bankruptcy Estate of Innovative)	
Communication Corporation)	Related to Docket Nos. 360, 1159
)	
Movant)	
v.)	
)	
No Respondents)	

**INTERIM ORDER (A) APPROVING SALE OF GROUP 1 ASSETS FREE AND CLEAR
OF ALL LIENS, CLAIMS, ENCUMBRANCES, AND OTHER INTERESTS;
(B) APPROVING ASSUMPTION AND ASSIGNMENT OF CERTAIN
EXECUTORY CONTRACTS AND UNEXPIRED LEASES AND (C) GRANTING
RELATED RELIEF**

On April 6, 2009, the Court held an interim hearing (the "Interim Hearing") to consider the *Motion for Order (A) Approving Sale of the Debtor's Primary Assets Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (B) Approving Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (C) Granting Related Relief* [Docket No. 360] as supplemented and modified by the *Supplemental Motion for Order (A) Approving Sale of the Debtor's Primary Assets Free and Clear of Liens, Claims, Encumbrances and Other Interests; (B) Approving Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (C) Granting Related Relief* [Docket No. 1159] (together, the "Motion")¹

¹Capitalized terms not defined herein shall have the meaning given to them in the Motion.

filed by Stan Springel, chapter 11 trustee (the Trustee”) of the bankruptcy estate of Innovative Communication Corporation (the “Debtor”). Upon consideration of the record before it, including all pleadings and documents filed, the arguments of counsel, and all evidence presented at the hearing, and for the reasons set forth on the record.

THE COURT FINDS THAT:

A. The Court has jurisdiction over the Motion under 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding under 28 U.S.C. § 157(b)(2). Venue is proper in the Court under 28 U.S.C. §§ 1408 and 1409.

B. On March 13, 2009, the Trustee served notice of the Motion, the Interim Hearing, and the relief granted in this Order on all creditors, counterparties to the Debtor’s executory contracts, parties requesting notice, and parties asserting Liens, Claims, encumbrances, or other interest in any of the Debtor’s assets, including any and all of the Group 1 Assets. The Court finds the scope and manner of service proper, timely, adequate, and sufficient, in accordance with Bankruptcy Code §§ 105(a) and 363 and Bankruptcy Rules 2002, 2000(i), 6004, 6007 and 9014. No further notice of the Motion or the Interim Hearing is or shall be required.

C. On April 3, 2009, the Buyer filed the *Notice of Designation of Buyer’s Assignees under Supplemental Motion for Order (A) Approving Sale of All of the Debtor’s Primary Assets Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (B) Approving Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (C) Granting Related Relief* (the “Designation Notice”), whereby the Buyer designated the following entities that shall be assigned the respective Assets upon the Closing:

National Rural Utilities Cooperative Finance Corporation shall be the sole member of Caribbean Asset Holdings, LLC a Delaware limited liability company

which shall be formed.

Caribbean Asset Holdings, LLC shall be the (a) sole shareholder of DTR Holdings, Inc., a United States Virgin Islands corporation which shall be formed; (b) sole member of BVI Asset Holdings, LLC, a Delaware limited liability company which shall be formed; and (c) sole member of STM Asset Holdings, LLC, a Delaware limited liability company which shall be formed.

DTR Holdings, Inc. shall (a) be the sole shareholder of VI PowerNet, Inc., a United States Virgin Islands corporation which shall be formed to acquire the Assets comprising the VI PowerNet and Innovative Business Systems operating divisions of New ICC; (b) acquire New ICC's licenses and authorizations (to the extent provided in the Agreement); (c) acquire all of New ICC's interests in (which the Buyer intends to constitute all of) the shares of (i) Virgin Islands Telephone Corporation d/b/a Innovative Telephone, a United States Virgin Islands Corporation (ii) Caribbean Communications Corp., d/b/a Innovative Cable TV - St. Thomas - St. John, a United States Virgin Islands corporation, (iii) ICC, TV, Inc., d/b/a ICC TV2, a United States Virgin Islands corporation, (iv) Atlantic Aircraft, Inc., a United States Virgin Islands corporation, (v) Innovative Long Distance, Inc., a United States Virgin Islands corporation, (vi) Vitelcom Cellular, Inc. d/b/a Innovative Wireless, a United States Virgin Islands corporation (vii) St. Croix Cable TV, Inc., d/b/a Innovative Cable, a United States Virgin Islands corporation, and (viii) Group B-200, Inc., a Puerto Rico corporation.

BVI Asset Holdings, LLC shall acquire all of New ICC's interests in (which the Buyer intends to constitute all of) the shares of BVI Cable T.V. Ltd., a British Virgin Islands private company limited by shares.

STM Asset Holdings, LLC shall (a) acquire all of New ICC's interests in (which the Buyer intends to constitute all of) the shares of SMB Boatphone Holdings, Limited, a British Virgin Islands business company, which shall continue to own, directly or indirectly, the shares of (i) Mobarton Investment N.V., a Netherlands Antilles limited liability company, (ii) East Caribbean Cellular N.V., a Netherlands Antilles limited liability company, (iii) East Caribbean company, (iv) East Caribbean Communications (Curacao) N.V., a Netherlands Antilles limited liability company, and (v) East Caribbean Communications (St. Maarten) N.V., a Netherlands Antilles limited liability company; and (b) indirectly acquire the shares of Caribbean Teleview Services N.V. d/b/a St. Maarten Cable TV, a St. Maarten limited liability company.

D. A reasonable opportunity to object or to be heard regarding the relief requested in the Motion has been afforded to all creditors and parties in interest.

E. As demonstrated by the evidence in support of the Motion, the Trustee and his financial advisors have marketed the Group 1 Assets and conducted the sale process in compliance with the Sale Procedures Order and have conducted a fair, full and complete marketing process.

F. Approval of the Agreement and permitting the parties to undertake the actions necessary to obtain final approval of the court and regulatory agencies toward consummation of the sale of the Assets, as contemplated therein and under the Designation Notice, are in the best interests of the Debtor's estate and its creditors.

G. The Trustee has demonstrated both (i) good, sufficient, and sound business purpose and justification for the sale of the Assets; and (ii) compelling circumstances for interim approval of the sale transaction contemplated in the Agreement pursuant to Bankruptcy Code §§ 363(b) and (f).

H. The Agreement was negotiated, proposed, and entered into by the Trustee and the Buyer in good faith, without collusion, and was the result of arm's-length bargaining with the parties represented by independent counsel.

I. The Agreement was not entered into for the purpose of hindering, delaying, or defrauding creditors under the Bankruptcy Code or under any other applicable law.

J. The Debtor's secured creditor, RTFC, has consented to the sale of the Assets. Any objection of a secured creditor or other holder of a Lien, Claim, encumbrance, or other interest and of any party in interest that did timely object to the Motion and did not withdraw the objection is overruled as to the Interim Approval for the reasons expressed on the record and without prejudice to objecting to the final Sale.

K. If, as and when all conditions to closing are met and the Trustee files a Motion for Final Approval of the Sale, the court will address all matters reserved on the Record and not otherwise addressed in this Interim Order.

**BASED ON THE FOREGOING FINDINGS, GOOD CAUSE EXISTS FOR ENTRY
OF THE FOLLOWING ORDER, IT IS THEREFORE ORDERED:**

1. The notice of the Motion and the notice of the Interim Hearing are approved as being fair, reasonable, and adequate under the circumstances, and any additional notice as may otherwise be required under territorial, state and federal law is hereby deemed satisfied.

2. The Motion is granted and the sale of the Assets to the Buyer is hereby authorized on an interim basis, and such authorization shall become final upon a finding by the Court at the Final Sale Hearing that (a) all U.S. and/or foreign regulatory approvals required to transfer the Assets under the Agreement have been obtained and (b) all other findings and rulings to be made by the Court, as set forth in the Agreement, have been made (the "Final Approval Conditions").

3. The Final Sale Hearing shall be held before the Honorable Judith K. Fitzgerald, United States Bankruptcy Judge, U.S. Bankruptcy Court, 5414 USX Tower, 600 Grant Street, Pittsburgh, PA 15219-2702 or such other location as the Notice may designate at a date and time to be set by the Court. The Trustee shall give thirty (30) day's notice of the date and time of the Final Sale Hearing to all creditors, parties requesting notice, and parties asserting Liens, Claims, encumbrances, or other interest in any of the Assets. The Final Sale Hearing may be adjourned from time to time without further notice to creditors or parties in interest other than by announcement of the adjournment in open court on the date scheduled for the Final Sale Hearing.

4. No later than thirty (30) days prior to the Final Sale Hearing, the Trustee shall (a) file a notice (the "Assumption Notice"), which shall be substantially similar to the "Assumption Notice" approved by the Court in the Sale Procedures Order and which shall identify (i) the date of the Final Sale Hearing, (ii) the Designated Agreements (which the Buyer has designated to be assumed by the Trustee and assigned to the Buyer upon the Closing under the Agreement), and (iii) the amounts (if any) of outstanding costs under the Designated Agreements which are required to be cured under Bankruptcy Code § 365(b)(1), as set forth in the books and records of the Debtor (the "Proposed Cure Costs") and (b) serve the Assumption Notice on all counterparties of the Designated Agreements (the "Counterparties").

5. Any of the Counterparties that disputes (a) the amount of the Proposed Cure Costs of (b) whether the Buyer has provided adequate assurance of future performance must file an objection (and serve such objection on counsel for the Trustee and counsel for the Buyer) at least seven days prior to the Final Sale Hearing (the "Assumption Objection Deadline"), and any such objection not filed prior to the Assumption Objection Deadline shall be deemed to be waived. All such objections filed prior to the Assumption Objection Deadline shall be considered by the Court during the Final Sale Hearing.

6. All objections to this Motion, if any, that have not been withdrawn, waived, or settled, and all reservations of rights included therein, are hereby overruled on the merits, without prejudice to raising objections to the Motion to Approve the Final Sale.

7. Except to the extent that the Trustee has agreed to take any action or perform any covenant on or at the Closing, the Trustee is hereby authorized to perform all covenants under Article V of the Agreement; provided, however, that the Closing shall not occur unless and until

the Court finds that the Final Approval Conditions have been satisfied.

8. The Buyer shall have no liability or responsibility for any liability or other obligation of the Debtor arising under or related to the Assets other than as expressly set forth in the Agreement.

9. On and after the Closing, the Trustee shall have no liability or responsibility for any liabilities with respect to the Designated Agreements.

10. The process set forth in the Agreement and other related documents for obtaining all approvals, consents (including assignments of any permits), certificates, waivers, and other authorizations required to be obtained from, or filings or other notices required to be made with or to, any Governmental Authority having jurisdiction over any of the Assets in order to consummate the transactions contemplated by the Agreement and the other related transaction documents and the transfer of the Assets to the Buyer at the Closing upon the receipt of such approvals is hereby approved pursuant to Bankruptcy Code §§ 105, 363, and 365, and the Trustee is hereby authorized to take any action (including the execution of any document) reasonably necessary to obtain such approvals, consents, certificates, waivers and other authorizations.

11. Each and every federal, state, and local governmental agency or department is hereby directed to accept for filing and/or recording, and approve as necessary, any and all documents and instruments necessary and appropriate to consummate the transactions contemplated by the Agreement and this Interim Order.

12. The Court retains exclusive jurisdiction so long as the Debtor's bankruptcy case is pending to (a) enforce and implement the terms and provisions of the Agreement (including the

breach of the Agreement), all amendments thereto, any waivers and consents thereunder, and of each of the agreements executed in connection therewith in all respects and (b) determine as a core proceeding (by motion and without necessity for an adversary proceeding if the Court deems appropriate) any proceeding, dispute, or controversy arising out of or related to this Interim Order.

13. The transaction contemplated by the Agreement is undertaken by the Buyer in good faith, as that term is used in Bankruptcy Code § 363(m).

14. The terms and conditions of the Agreement and this Interim Order shall be binding in all respects and shall inure to the benefit of the Trustee, the Debtor's estate; its creditors, successors, and assigns; and the Buyer and its affiliates, successors, and assigns notwithstanding any subsequent appointment of any trustee(s) under any chapter of the Bankruptcy Code, as to which trustee(s) such terms and provisions likewise shall be binding.

15. Except as to any releases, none of which are approved or given effect on an interim basis, the failure specifically to include any particular provision of the Agreement in this Interim Order shall not diminish or impair the effectiveness of such provision, pending final approval, it being the intent of the Court that the Agreement be authorized and approved on an Interim Basis to permit the parties to take all steps necessary to achieve a Final Sale.

16. The Agreement and any related agreements, documents, or other instruments (including the Designation Notice) may be modified, amended, or supplemented by the parties thereto, in a writing signed by both parties, and in accordance with the terms thereof, with the approval of the Court.

Dated: 4/9/2009
Dated: 14:34:36


Judith K. Fitzgerald - Bankruptcy Judge cjs